



**Centers for Medicare & Medicaid Services (CMS) and Virginia Medicaid Visit**  
**Monday, September 16, 2024 | 2:00 PM to 4:00 PM**  
**Tuesday, September 17, 2024 | 8:00 AM to 2:45 PM**  
**Department of Medical Assistance Services (DMAS), 600 East Broad Street |**  
**Richmond, VA 23219**

## Virginia Medicaid - Cardinal Care

*Improving the health and well-being of Virginians through access to high-quality health care coverage and services*





**CMS AND EXECUTIVE LEADERSHIP TEAM**  
**Monday, September 16, 2024**  
**2:00 - 4:00 p.m.**

<b>Agenda</b>	
<b>Item</b>	<b>Lead</b>
<b>2:00 – 2:10 p.m. - Welcome and Introductions</b>	
<b>2:10 – 2:40 p.m. - DMAS Updates</b> <ul style="list-style-type: none"> <li>Organizational Changes</li> <li>Overview of BMAS</li> <li>Program Changes/Updates</li> <li>Discussion Topics</li> </ul>	
<b>2:40 – 3:45 p.m. CMS Update</b> <ul style="list-style-type: none"> <li>CMCS Informational Bulletin Guidelines for Achieving Compliance with Medicaid and CHIP Eligibility Renewal Timeliness Requirements Following the Medicaid and CHIP Unwinding Period</li> <li>CMCS Informational Bulletin Medicaid Family Planning Services and Supplies: Requirements and Best Practices</li> <li>Medicaid long-term services and supports (LTSS) users and expenditures</li> <li>CMS Approves North Carolina Plan to Incentivize Medical Debt Relief</li> <li>Request for Comments on Templates for Documenting Compliance with Mental Health Parity and Addiction Equity Act Requirements in Medicaid and CHIP</li> <li>Rural Emergency Hospitals</li> </ul>	
<b>3:45 – 4:00 p.m. Review of Next Day Meeting Schedule</b>	



## Executive Leadership



**Agency Director  
Cheryl Roberts**



**Chief Deputy  
Jeff Lunardi**



**Chief of Staff  
Ivory Banks**



**Chief Financial Officer  
Chris Gordon**



**Chief Medical Officer  
Lisa Stevens**



**Deputy of  
Complex Care  
Tammy Whitlock**



**Deputy of Admin  
& Coverage  
Sarah Hatton**



**Deputy of Programs  
& Operations  
Adrienne Fegans**



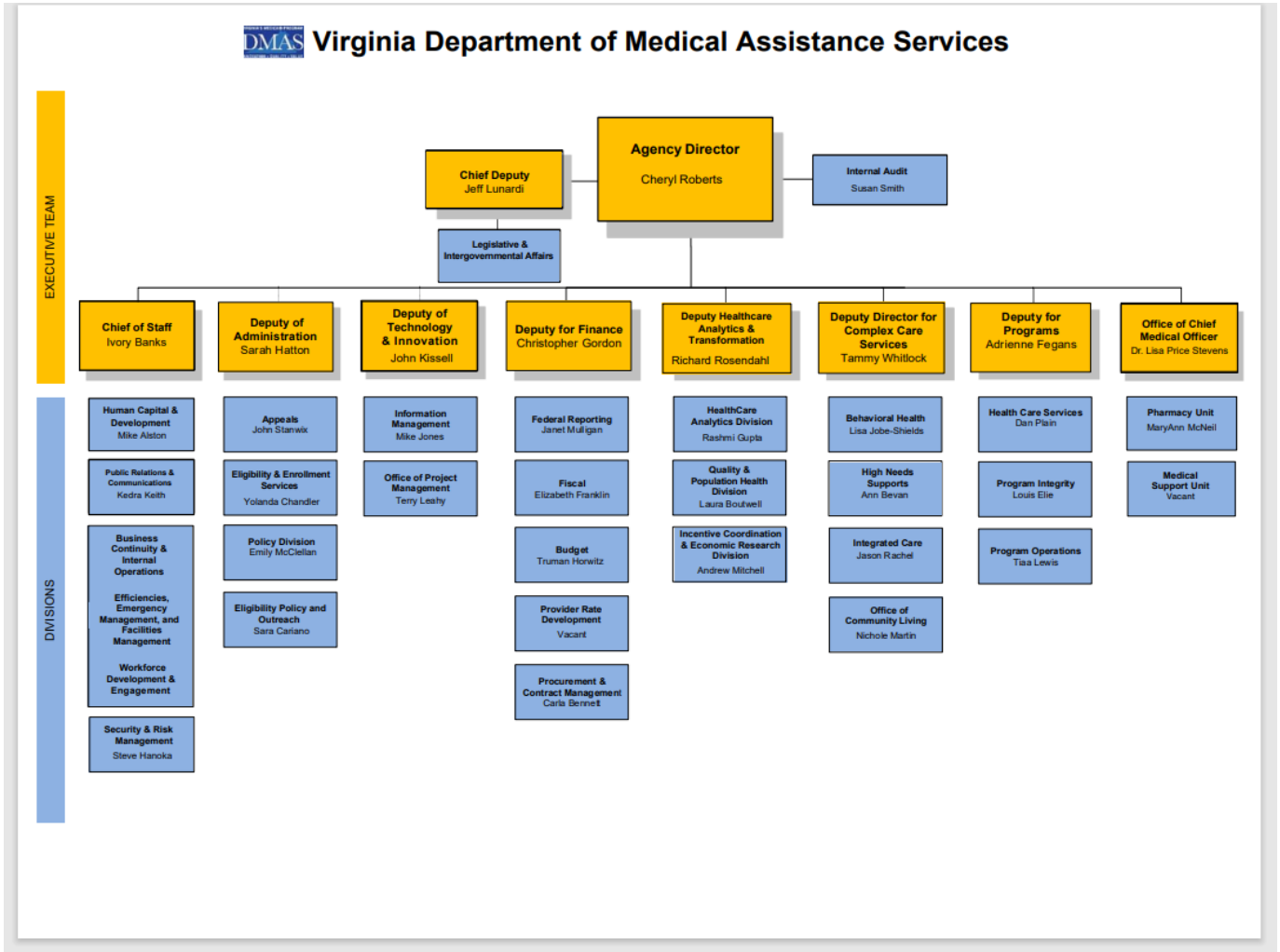
**Chief Analytics Officer  
Rich Rosendahl**



**Deputy of Technology  
& Innovation  
John Kissel**



# DMAS Organizational Chart





## Board of Medical Assistance Services

The State Board of Medical Assistance Services as required by Virginia code, includes 11 residents of the Commonwealth appointed by the Governor as follows: five of whom shall be health care providers and six of whom shall not; of these six, at least two shall be individuals with significant professional experience in the detection, investigation, or prosecution of health care fraud. The purpose of the Board of medical Assistance Services is to ensure that the categorically and medically needy citizens of the Commonwealth have financial access to a cost effective, comprehensive health care delivery system.

Any vacancy on the Board, other than by expiration of term, shall be filled by the Governor for the unexpired portion of the term. No person shall be eligible to serve on the Board for more than two full consecutive terms. Appointments shall be made for terms of four years each, except that appointments to fill vacancies shall be made for the unexpired terms. The Board is responsible for submitting a biennial written report to the Governor and the General Assembly. The Board convenes quarterly for public meetings.

### Current Board Members

Seat Name	Current Member	End Date
Healthcare Provider (Chair)	Timothy Hanold	2026
General Public (Vice Chair)	Jason Brewster	2027
Healthcare Provider	Patricia Cook	2025
General Public	Joye B Moore	2025
General Public	Ashish Kachru	2025
General Public	Paul Hogan	2026
Healthcare Provider	Elwood Bernard Boone	2027
Healthcare Provider	Basim Khan	2027
Healthcare Provider	Vienne Murray	2028
General Public	Jennifer Luong Clarke	2028
General Public	Margaret M Roomsberg	2028



## Overall Programs Agenda

**Tuesday, September 17, 2024**

### Training Room B

7:30 - 7:45 a.m.	Light Breakfast & Refreshments
8:00 - 8:45 a.m.	Eligibility, Medicaid and CHIP State Plan Amendments
8:45 - 9:15 a.m.	Virginia Indian Tribes
9:15 - 9:50 a.m.	1115 Waiver Demonstration

### Conference Rooms A&B

10:00 -12:00 p.m.	<b>BMAS Board Meeting</b>
12:00 -12:30 p.m.	<b>Lunch</b>
12:30 -1:00 p.m.	Home and Community Based Services (HCBS) Waivers
1:00 - 1:30 p.m.	Managed Care
1:30 - 2:00 p.m.	Medicaid Management Information System
2:00 - 2:30 p.m.	Financial Management
2:30 - 2:45 p.m.	<b>Closing Remarks</b>

### DMAS Division Attendance

- Security & Risk Management
- Eligibility & Enrollment Services
- Policy
- Eligibility, Policy and Outreach
- Information Management
- Office of Project Management
- Federal Reporting
- Fiscal
- Budget
- Provider Rate Development
- Procurement and Contract Management
- Behavioral Health
- High Needs Supports
- Integrated Care
- Office of Community Living
- Healthcare Services
- Program Operations
- Program Integrity
- Internal Audit



**DMAS Program Managers and CMS  
Tuesday, September 17, 2024  
8:00 a.m. to 2:45 p.m.**

Agenda	
Item	Lead
<p><b>8:00 - 8:45 a.m.</b> - Eligibility, Medicaid and CHIP State Plan Amendments</p> <ul style="list-style-type: none"> <li>• State Plan Amendments                             <ul style="list-style-type: none"> <li>○ SPA 23-0013, Case Management for Assisted Living Facility Residents – <b>Approved 09/11/2024.</b></li> <li>○ SPA 24-0011, Disregard Social Security Disability Insurance (SSDI) income – <b>Pending approval.</b></li> <li>○ SPA 24-0013, Nursing Facility Value-Based Purchasing Program – <b>90th day is 11/25/2024.</b></li> <li>○ SPA 24-0017, 2024 Institutional Provider Reimbursement Changes – <b>90th day is 12/08/2024.</b></li> <li>○ SPA 24-0021- 2024 Institutional Provider Reimbursement Changes – <b>Approved on 09/11/2024.</b></li> </ul> </li> <li>• Eligibility &amp; State Plan Amendment Unwinding Update                             <ul style="list-style-type: none"> <li>○ Metrics:                                     <ul style="list-style-type: none"> <li>▪ Start of unwinding, Virginia’s Medicaid enrollment was 2,166,381 members.</li> <li>▪ September 2024 Closed Members 502,634 (23.2%)</li> <li>▪ September 2024 Redetermination Completed 1,612,174 (74.42%)</li> <li>▪ September 2024 Redetermination Needed 51,572 (2.38%)</li> </ul> </li> <li>○ CMCS Informational Bulletin Guidelines for Achieving Compliance with Medicaid and CHIP Eligibility Renewal Timeliness Requirements Following the Medicaid and CHIP Unwinding Period</li> </ul> </li> <li>• Any State Plan Amendment Challenges?</li> <li>• DMAS Discussion Topics?</li> <li>• How can CMS be of assistance to DMAS?</li> </ul>	
<p><b>8:45 - 9:15 a.m.</b> – Virginia Indian Tribes</p> <ul style="list-style-type: none"> <li>• Updates</li> <li>• Successes/Challenges</li> <li>• DMAS Discussion Topics</li> <li>• How can CMS be of assistance to DMAS?</li> </ul>	
<p><b>9:15 - 9:50 a.m.</b> - 1115 Waiver Demonstration</p> <ul style="list-style-type: none"> <li>• Updates</li> </ul>	



<ul style="list-style-type: none"> <li>• Upcoming Amendments &amp; Updates</li> <li>• CMS Announcements and Updates</li> <li>• Technical Assistance Needed?</li> <li>• How can CMS be of assistance to DMAS?</li> </ul>	
<p><b>10:00 – 12:00 p.m.</b> - Board of Medical Assistance Services Meeting</p>	
<p><b>12:00 – 12:30 p.m.</b> - Lunch</p>	
<p><b>12:30 – 1:00 p.m.</b> - Home and Community Based Services (HCBS) Waivers</p> <ul style="list-style-type: none"> <li>• HCBS Rule</li> <li>• Updates</li> <li>• How can CMS be of assistance to DMAS?</li> </ul>	
<p><b>1:00 – 1:30 p.m.</b> – Managed Care</p> <ul style="list-style-type: none"> <li>• Right Help, Right Now</li> <li>• Approval of Medallion 4.0 and CCC Plus Contracts</li> <li>• Cardinal Care Status                         <ul style="list-style-type: none"> <li>○ 1915b Amendment</li> <li>○ Contract</li> <li>○ Rate Certification</li> </ul> </li> <li>• Network Adequacy and Monitoring</li> <li>• PACE SY2023 and SFY2024</li> <li>• Virginia Issues and Topics</li> <li>• How can CMS be of assistance to DMAS?</li> </ul>	
<p><b>1:30 – 2:00 p.m.</b> – Medicaid Management Information Systems</p> <ul style="list-style-type: none"> <li>• General Systems Updates</li> <li>• Provide Enrollment</li> <li>• CRMS Certification</li> <li>• Change Management Solution Development</li> <li>• FAS Procurement Schedule</li> <li>• SSO Initiatives</li> </ul>	
<p><b>2:00 – 2:30 p.m.</b> – Financial Management</p> <ul style="list-style-type: none"> <li>• Cost Allocation Plans</li> <li>• Budget Update</li> <li>• CMS-64</li> <li>• Deferrals/Disallowances</li> <li>• Any Audits</li> </ul>	
<p><b>2:30 – 2:45 p.m.</b> – Closing Remarks with Executive Leadership</p>	







## DMAS and CMS Participants

<b>Eligibility, State Plan Amendments – Medicaid and Children’s Health Insurance Program (CHIP), and Unwinding (8:00 – 8:45 a.m.)</b>	
<b>DMAS Employee &amp; Division</b>	
Cheryl Roberts	Director’s Office
Sarah Cariano	EPO
Emily Roller	Policy
Emily McClellan	Policy
Yolanda Chandler	EES
Janice Holmes	EES/Cover VA
Jessica Anecchini	Director’s Office
Danielle Nowell	Director’s Office
Meredith Lee	Policy
Sarah Hatton	Director’s Office
Mike Jones	Information Management
John Kissel	Information Management
Ivory Banks	Director’s Office
Jeff Lunardi	Director’s Office
Rich Rosendahl	Director’s Office
Andrew Mitchell	Incentive Coordination and Economic Research
<b>CMS</b>	
Nicole McKnight	Division of Program Operations
Jerica Bennett	Division of Reimbursement Review
Kristina Mack-Webb	Division of Reimbursement Review
Katherine Berland	Division of Medical Eligibility Policy
Mollie Hertel	Division of Medical Eligibility Policy
Martin Burian	Division of Medical Eligibility Policy
Michele Weller	Division of Benefits and Coverage
Gene Coffey	Division of Medical Eligibility Policy
Ticia Jones	Children’s Health Insurance Program
Margaret Kosherzenko	Division of Program Operations
Stephanie Acosta	Division of Medical Eligibility Policy
Jennifer Sheer	Division of Medical Eligibility Policy
Melissa McChesney	Division of Medical Eligibility Policy
Brandy Spaulding	Division of State Systems, State Officer
Ellen Reap	Division of Managed Care Operations
<b>Virginia Indian Tribes (8:45 a.m. – 9:15 a.m.)</b>	
<b>DMAS Employee &amp; Division</b>	
Cheryl Roberts	Director’s Office
Jeff Lunardi	Director’s Office
Hope Richardson	Director’s Office



Nichole Martin	Office of Community Living
Tammy Whitlock	Director's Office
Tammy Driscoll	Director's Office
Brian McCormick	Director's Office
Jessica Anneckchini	Director's Office
Danielle Nowell	Director's Office
Sarah Hatton	Director's Office
Adrienne Fegans	Director's Office
Tiaa Lewis	Program Operations
Louis Elie	Program Integrity
Sevda Nixon	Director's Office
Lisa Stevens	Director's Office
Ivory Banks	Director's Office
Chris Gordon	Director's Office
<b>CMS</b>	
Nancy Grano	Division of Program Operations
Kitty Marx	Division of Tribal Affairs
Lane Terwilliger	Division of Tribal Affairs
Barbara Prehmus	Division of Program Operations
Nicole McKnight	Division of Program Operations
Curtis Cunningham	Division of Long Term Services and Support
Sabrina Tillman-Boyd	Division of Managed Care Operations
Ellen Reap	Division of Managed Care Operations
Alice Robinson Ross	Division of HCBS Operations and Oversight
Dominique Mathurin	Division of HCBS Operations and Oversight
Margaret Kosherzenko	Division of Program Operations
Margherita Sciulli	Division of Long Term Services and Support
Brandy Spaulding	Division of State Systems, State Officer
<b>1115 Waiver Demonstrations (9:15 a.m. – 9:50 a.m.)</b>	
<b>DMAS Employee &amp; Division</b>	
Emily McClellan	Policy
Meredith Lee	Policy
Emily Roller	Policy
Jessica Anneckchini	Director's Office
Sarah Hatton	Director's Office
Lisa Jobe-Shields	Behavioral Health
Ann Bevan	High Needs Support
Rich Rosendahl	Director's Office
Tammy Whitlock	Director's Office
Chris Gordon	Director's Office
Truman Horwitz	Budget Division
Jason Lowe	Behavioral Health
Jeff Lunardi	Director's Office
Ivory Banks	Director's Office
<b>CMS</b>	
Valisha Andrus	State Demonstrations Group



Andrea Casart	State Demonstrations Group
Risa Nakajima	State Demonstrations Group
Ticia Jones	State Demonstrations Group
Sandra Phelps	State Demonstrations Group
Danielle Daly	State Demonstrations Group
Kelsey Smyth	State Demonstrations Group
Nicole McKnight	Division of Program Operations
Raj Verma	Division of Financial Operations
Margaret Kosherzenko	Division of Program Operations
Brandy Spaulding	Division of State Systems, State Officer
Ellen Reap	Division of Managed Care Operations
<b>Home and Community-Based Services (HCBS) Waivers (12:30 -1:00 p.m.)</b>	
<b>DMAS Employee &amp; Division</b>	
Nichole Martin	Office of Community Living
Nicole Braxton	Office of Community Living
Ann Bevan	High Needs Support
Jason Perkins	Behavioral Health
Katie Morris	High Needs Support
Tammy Whitlock	Director's Office
Jason Rachel	Integrated Care
Jeff Lunardi	Director's Office
<b>CMS</b>	
Alice Robinson Ross	Division of HCBS Operations and Oversight
Dominique Mathurin	Division of HCBS Operations and Oversight
Nicole McKnight	Division of Program Operations
Brandy Spaulding	Division of State Systems, State Office
Ellen Reap	Division of Managed Care Operations
Margaret Kosherzenko	Division of Program Operations
<b>Managed Care: (1:00 p.m. – 1:30 p.m.)</b>	
<b>DMAS Employee &amp; Division</b>	
Cheryl Roberts	Agency Director
Adrienne Fegans	Director's Office
Dan Plain	Health Care Services
Matt Behrens	Integrated Care
Jason Rachel	Integrated Care
Tammy Whitlock	Director's Office
Ivory Banks	Director's Office
Jeff Lunardi	Director's Office
Chris Gordon	Director's Office
Lisa Stevens	Director's Office
Rich Rosendahl	Director's Office
Lisa Jobe-Shields	Director's Office
Jarek Muchowski	Director's Office



Tammy Driscoll	Director's Office
Nick Merceiz	Provider Rate Development
Tanyea Darrisaw	Provider Rate Development
Ashley Vaughn	Provider Rate Development
<b>CMS</b>	
Ellen Reap	Division of Managed Care Operations
Sabrina Tillman-Boyd	Division of Managed Care Operations
Nicole McKnight	Division of Program Operations
Brandy Spaulding	Division of State Systems, State Office
Margaret Kosherzenko	Division of Program Operations
<b>Medicaid Management Information System (1:30 p.m. - 2:00 p.m.)</b>	
<b>DMAS Employee &amp; Division</b>	
Cheryl Roberts	Agency Director
Tiaa Lewis	Program Operations
Michelle Watts	Program Operations
Ivory Banks	Director's Office
Jeff Lunardi	Director's Office
John Kissel	Director's Office
Aylin Shamp	Director's Office
Mike Jones	Information Management
Alan Dickerson	Director's Office
Al Watts	Information Management
Terry Leahy	Enterprise Project Management Office
Ajay Rohatgi	Enterprise Project Management Office
Chartoya Aremu	Information Management
Adrienne Fegans	Information Management
Rob Crawford	Chief of Staff Office
Steve Hanoka	Security Office
Blaine Hess	Security Office
Chris Boyle	Internal Audit
<b>CMS Employee &amp; Division</b>	
Brandy Spaulding	Division of State Systems, State Office
Christopher Resler	Center for Consumer Information & Insurance Oversight
Nicole McKnight	Division of Program Operations
Ellen Reap	Division of Managed Care Operations
Margaret Kosherzenko	Division of Program Operations
<b>Financial Management (2:00 p.m. – 2:30 p.m.)</b>	
<b>DMAS Employee &amp; Division</b>	
Cheryl Roberts	Agency Director
Jeff Lunardi	Director's Office
Ivory Banks	Director's Office
Chris Gordon	Director's Office
Cat Pelletier	Director's Office
Truman Horwitz	Budget Division
Janet Mulligan	Federal Reporting Division



Beth Franklin	Fiscal Division
Carla Bennett	Procurement and Contract Management Division
Tanyea Darrisaw	Provider Rate Division
<b>CMS</b>	
Alma Solomon	Division of Financial Operations
Raj Verma	Division of Financial Operations
Michael Morales	Division of Financial Operations
Nicole McKnight	Division of Program Operations
Brandy Spaulding	Division of State Systems, State Office
Ellen Reap	Division of Managed Care Operations
Margaret Kosherzenko	Division of Program Operations
<b>Closing Remarks (2:30 p.m. – 2:45 p.m.) – Executive Leadership Team &amp; CMS</b>	
Nicole McKnight	
Margaret Kosherzenko	
Ellen Reap	
Brandy Spaulding	

